

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

1. Name:
EllisDon Infrastructure RIH General Partnership
2. Date of Registration:
September 28, 2018
3. Registered number:
281030742
4. Partners
(a) EllisDon RIH Inc.
(b) ED RIH Holdings Limited Partnership

EllisDon RIH Inc. Information

5. Name:
EllisDon RIH Inc.
6. Date of Incorporation:
September 27, 2018
7. Incorporation number:
002657507
8. Directors:

Name	Address
Geoffrey M. Smith	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4
John Bernhardt	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4
James M. King	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4

9. Officers:
Geoffrey M Smith, President and CEO
John Bernhardt, Executive VP and CFO
James M King, Senior VP Finance and Secretary
Brian Kilburn, Vice-President, Finance
Brad Ward, Controller
Joey Comeau, Senior Vice-President, Capital Services
Andrés Durán, Assistant Secretary

10. Subsidiaries at the date of this Agreement: EllisDon Infrastructure RIH General Partnership

11. Authorized and issued share capital at the date of this Agreement: Authorized: unlimited number of common shares
Issued:

Name and address of registered holder	Number and class	Amount paid up held
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ED RIH Holdings Limited Partnership

2045 Oxford Street East, London, Ontario
N5V 2Z7

12. Loans at the date of this Agreement issued as follows:

Name and address of registered holder
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Nominal value of loans

None.

13. Other outstanding securities (including description of type of securities, name and address of holder and amount):

None.

14. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co: Subject to any unanimous shareholder agreement with respect to the Corporation then in force, the securities in the capital of the Corporation, other than non-convertible debt securities, shall not be transferred without either the approval of the board of directors of the Corporation or the holder or holders of shares in the capital of the Corporation to which are attached more than 50% of the votes attaching to all voting shares in the capital of the Corporation then outstanding, to be evidenced, in either case, by a resolution of such directors or shareholders, with such approval being given prior to the time of the transfer of such securities.

ED RIH Holdings Limited Partnership Information

15. Name:
ED RIH Holdings Limited Partnership

16. Date of Registration:
September 28, 2018
17. Registered number:
281030692
18. Partners:
EllisDon RIH Holdings Inc., as general partner
EllisDon Capital P3 Investments Inc., as limited partner, and a wholly owned subsidiary of EllisDon Capital Inc.
19. None.
20. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
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None.

21. Other outstanding securities (including description of type of securities, name and address of holder and amount):
None.
22. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co:

See Sections 2.8, 8.9 and 10.8 of the Limited Partnership Agreement

EllisDon RIH Holdings Inc. Information

23. Name:
EllisDon RIH Holdings Inc.
24. Date of Incorporation:
September 27, 2018
25. Incorporation number:
002657506
26. Directors:

Name

Address

Geoffrey M. Smith 1004 Middlegate Road, Suite 1000, Mississauga,
Ontario L4Y 1M4

John Bernhardt

James M. King 1004 Middlegate Road, Suite 1000, Mississauga,
Ontario L4Y 1M4

1004 Middlegate Road, Suite 1000, Mississauga,
Ontario L4Y 1M4

27. Officers:
 Geoffrey M Smith, President and CEO
 John Bernhardt, Executive VP and CFO
 James M King, Senior VP Finance and Secretary
 Brian Kilburn, Vice-President, Finance
 Brad Ward, Controller
 Joey Comeau, Senior Vice-President, Capital Services
 Andrés Durán, Assistant Secretary

28. Subsidiaries at the date of this Agreement: ED RIH Holdings Limited Partnership
 EllisDon RIH Inc.
 EllisDon Infrastructure RIH General Partnership

29. Authorized and issued share capital at the date of this Agreement: Authorized: unlimited number of common shares
 Issued:

Name and address of registered holder	Number and class	Amount paid up held
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EllisDon Capital P3 Investments Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7		
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30. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
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None.	
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31. Other outstanding securities (including description of type of securities, name and address of holder and amount):

None.

32. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co:
- Subject to any unanimous shareholder agreement with respect to the Corporation then in force, the securities in the capital of the Corporation, other than non-convertible debt securities, shall not be transferred without either the approval of the board of directors of the Corporation or the holder or holders of shares in the capital of the Corporation to which are attached more than 50% of the votes attaching to all voting shares in the capital of the Corporation then outstanding, to be evidenced, in either case, by a resolution of such directors or shareholders, with such approval being given prior to the time of the transfer of such securities.