Request for Proposal Okanagan Lake New Crossing Services

Addendum One

A. Amendments to RFP:

1. Summary of Key Information

Amend the Contact Person to read "Jeff Good" (was: Maria Ciarniello). Also amend the e-mail address to read "jeff.good@partnershipsbc.ca.

2. Section 3.3.2(b)

Add the words "and the Westside Works" after "the New Crossing".

3. Section 3.9

This section is revised by the replacement of the first paragraph with the following:

RFP Proponents must ensure that any design put forward in their Proposals can be constructed within the Proposed Right of Way or that that they have obtained firm commitments from the owners of any additional land to transfer that land in fee simple to BCTFA for the purposes of the Project.

In the second paragraph insert "granted by the Province" after "licence".

4. **Section 5.2**

This section is revised by the replacement of the first sentence with the following:

A Draft Concession Agreement was issued to the RFP Proponents on June 28, 2004. (was: A Draft Concession Agreement will be issued to RFP Proponents.)

5. Section 5.7

Paragraph (e) of this section is amended by deleting the words "set out in a schedule to the Revised Concession Agreement".

6. Section **6.1**

Amend the Contact Person to read "Jeff Good" (was: Maria Ciarniello). Also amend the e-mail address to read "jeff.good@partnershipsbc.ca.

7. Section 9.5

This section is replaced with the following:

All communication on matters related to the Project or this RFP shall be directed in writing to the Contact Person. Other than in the meetings described in Section 5.5 of this RFP, RFP Proponents must not attempt to, or actually, communicate directly or indirectly on matters related to the Project or this RFP with any representative of any Restricted Party, the Province or any other government employees who are involved in the Project or the RFP state under the penalty of peremptory disqualification from the Selection Process. Information offered from sources other than the Contact Person with regard to the content, intent or interpretation of this RFP, the Data Room or the Background Information Website is not official, may be inaccurate and should not be relied on by any Person for any person.

8. Section **9.6**

This section is replaced with the following:

RFP Proponents should review the entire RFP, including any Addenda, prior to submitting a Proposal. Save as otherwise provided in this RFP, any request for clarification of issues related to the RFP must be transmitted in writing by email, hand, courier delivery or facsimile to the Contact Person not less than 10 business days prior to the Submission Time. RFP Proponents should indicate in the request whether any question relates to proprietary information and should therefore be kept in confidence by the Province. The Province will assess whether the information is proprietary to the RFP Proponent and will notify the RFP Proponent of its decision. If the RFP Proponent disagrees with the Province's decision in this regard, it may withdraw the request for clarification in whole or in part. If the Province agrees that the information is proprietary, it will respond to the request for clarification only to the RFP Proponent who made the request. In all other cases, the Province will notify RFP Proponents of any written clarification issued by the Province regarding this RFP and all Addenda. The Province will endeavour to provide any requested clarification as soon as possible after the receipt of a request from an RFP Proponent.

9. Section 9.8

This section is replaced with the following:

Written Addenda are the only means of amending this RFP. Only the Province, through the Contact Person, is authorized to amend this RFP by issuing an Addendum. No other employee or agent of the Province is authorized to amend or clarify this RFP. The Province, may, through the Contact Person and with notice in writing to RFP Proponents, amend or clarify the terms or content of this RFP at any time before the Submission Time. The Province shall make reasonable efforts to deliver each Addendum to RFP Proponents. The Province makes no guarantee of timely delivery of any Addendum to any Person.

10. Section 10

The definition of "Core Individuals" is amended to read ""Core Individuals" means those individuals identified as Core Individuals in the RFQ Submission and the financial manager and lead negotiator of the RFP Proponent."

The definition of "Functional Requirements" is amended to read ""Functional Requirements" means the requirements for the design and construction of the New Crossing contained in the Draft Concession Agreement and in particular the requirements set out in Parts II and III and in the Construction Output Specifications, Schedule 6, Part 1, the O&M Output Specifications, Schedule 12, the Communication Output Specifications and the Traffic Management Output Specifications."

"Project Schedule" is amended to read "Project Schedule" means the schedule for completion of the New Crossing as set out in Schedule 8 to this RFP."

B. Amendments to Schedule One:

11. Section 1.2

In the second line delete "was selected to participate in this RFP" and replace with "submitted its response to the RFO".

12. Section 2.1

In the table, the Safety Performance Payments' indicative percentage of total NPV of payments over the Term should read 3% (was: 3-5%).

13. Section 2.2

In the Payment Schedule the Acceptable Range for Traffic Volume in Band 2 is amended to [\$0.0 - \$2.00] and for Band 3 is amended to [\$0.0 - \$1.00].

14. Section 2.4

The table in Section 2.4 is amended as follows:

Item 2 is renamed "Grading (West and East Approach)"

Item 3 is renamed "Paving (West and East Approach)" and the following items shall be added "Roadway curbing and Sidewalks and pathways"

In Item 4, under West Approach Ramp – Superstructure, West Transition Span, Elevated Deck and East Transition Span add the words "(including bearings)" to "Structural Steelwork" in each case.

In Item 4, under West Transition Span, Elevated Deck and East Transition Span amend "Parapets and Railings" to read "Parapets, Bicycle Fencing and Median Barrier".

In Item 4, under East Abutment and East Approach Span, delete the words "Parapets and Railings" in each case.

In Item 4 the box named Elevated Deck should be renamed "West Elevated Deck" and a new box "East Elevated Deck" should be added with the same contents.

In Item 4 add a new box named "East Approach Fill and Preload:".

In Item 5, under Pontoon Construction Facility add two bullets "Facility construction and Pontoon production".

In Item 5, under Pontoons Installation add a bullet "Pontoon connection".

Rename Item 6 "Electrical and Signal Installation".

Under "Other Items", amend "Landscaping Allowance at East Approach" to read "Landscaping at East Approach".

15. Section 2.5

Amend the final paragraph to read:

The RFP Proponent must also provide details of all rehabilitation and capital maintenance costs during the Enhanced Service Period, indicating the approximate timing of this expenditure consistent with the operations and maintenance plan submitted in the Technical Proposal.

16. Section 3.1

In the second line of the first paragraph change "operation and maintenance funding" to read "operation, maintenance and rehabilitation funding".

C. Amendments to Schedule Two:

17. Section 4.4

This section is revised by the inclusion of the following sentence after the first sentence of the paragraph:

The risk adjusted NPV will be compared using Multiple Criteria Analysis, this comparison being only one criteria in that analysis.

D. Amendments to Schedule Three:

18. Section 2

Delete the word "materially" from the second paragraph.

19. Section 5.1

The second sentence shall be amended to read:

The description and drawings shall demonstrate how the proposed design meets or exceeds the Functional Requirements.

20. Section 5.3.1

Delete the third sentence starting "The Technical Proposal shall include a table of maximum bending moments ...".

21. Section 5.3.2

Items (d) to (j) and (m) to (n) shall be replaced with the following:

- (d) roadway deck: approximate dimensions, drainage concept;
- (e) deck framing: member locations and approximate dimensions;
- (f) girders: member locations and approximate dimensions;

- (g) trusses: arrangement and approximate dimensions;
- (h) lateral bracing arrangement;
- (i) expansion joints: locations and types;
- (j) bearings: locations and type;
- (m) piled foundations: pile material, size, length, number, arrangement, and infill; and
- (n) bearing foundations: dimensions and depth.

22. Section 5.4

Add a new section 5.4.3 at the end of this section as follows:

5.4.3 Conceptual Geotechnical Analysis

The Technical Proposal shall include a summary of the geotechnical parameters to be used in the design including but not limited to, foundation bearing capacities, static and seismic stability analysis, soil improvement analysis, pile capacity, settlement and displacement analysis, and pavement design and asphalt properties.

23. Section 5.11

Add the word "in" before "design".

24. Section 6.1

In the fourth line delete "use of explosives and piling" and replace with "use of explosives; protection of the Existing Bridge during construction; and piling".

25. Section 6.5

Delete the comma between "noise" and "levels".

26. Section 6.6

In the last line add the following words after "environmental issues" "protection of the New Crossing during construction".

27. Section 7.3

Add the following words to the end of the final paragraph, "particularly with respect to mitigation and habitat compensation and water quality issues."

E. Amendments to Schedule Four:

28. Section 3

Delete the word "materially" from paragraph (b).

29. Section 4

Paragraph 12 shall be amended by replacing "Appendix 1 to the Functional Requirements" with "Section 3.7 of Part 1 of Schedule 5 to the Revised Concession Agreement".

Paragraph 14 shall be amended by replacing "Section 13.2 of the Functional Requirements" with "Section 1.8 of Part 1 of Schedule 7 to the Revised Concession Agreement".

Paragraph 15 shall be amended by replacing "Sections 4.5 and 13.2 of the Functional Requirements" with "Section 3.3 of Part 1 of Schedule 5 and Section 1.8 of Part 1 of Schedule 7 to the Revised Concession Agreement."

Paragraph 17 shall be amended by replacing "Section 9 of the Functional Requirements" with "Part 1 of Schedule 6 to the Revised Concession Agreement".

F. Amendments to Schedule Six:

30. Schedule Six

Replace the map headed "East Approach – Couplet Details" with the attached map.

G. Addition of Schedule Eight:

31. New Schedule Eight

A new Schedule Eight to be added to the RFP is attached.