

## SCHEDULE 9

## FINANCIAL CLOSE INFORMATION

The Parties acknowledge that the information in the column headed “Information” of the following table was completed immediately prior to execution and delivery of this Agreement and agree that such information has the meaning or value given to it in the column headed “Means”.

Item	Location of Information	Information	Means
1.	Schedule 1 – Definitions and Interpretation	“Base Case Project IRR”	NOT USED
2.	Schedule 1 – Definitions and Interpretation	“Daily Repayment Amount”	<b>[*DELETION]</b> of the part of $ASP_p^{fec}$ (as set out in Schedule 23 – Payment Mechanism) calculated proportionately for the relevant number of days and portions thereof in the period of the Relief Event.
3.	Schedule 34 – Equipment Cash Allowance Drawdown Schedule	Payment 1 Date	March 7, 2005
4.	Schedule 34 – Equipment Cash Allowance Drawdown Schedule	Payment 2 Date	September 7, 2005
5.	Schedule 34 – Equipment Cash Allowance Drawdown Schedule	Payment 3 Date	March 7, 2006
6.	Schedule 34 – Equipment Cash Allowance Drawdown Schedule	Payment 4 Date	November 7, 2006

Item	Location of Information	Information	Means
7.	Schedule 1 - Definitions and Interpretation	“Expiry Date”	May 6, 2038
8.	Schedule 1 - Definitions and Interpretation	“Financial Close Payment”	\$9,000,000 (excluding GST)
9.	Schedule 1 - Definitions and Interpretation	“No Default Interest Rate”	Series A – [*DELETION] Series B – [*DELETION]
10.	Schedule 1 - Definitions and Interpretation	“Scheduled Substantial Completion Date”	May 6, 2008, as such date may be extended in accordance with Section 40.2 or any other provisions of this Agreement.
11.	Schedule 1 - Definitions and Interpretation	“Subsequent Payment”	\$1,400,000 (excluding GST)
12.	Schedule 23-2 - Calculation of Service Payments	$ASP_0^{fm}$	\$11,192,513
13.	Schedule 23-2 - Calculation of Service Payments	$ASP_{p0}^{mec}$	[*DELETION] (Per Year)  [*DELETION] (Per Period)

## APPENDIX A

## RHD FUNDING TABLE

## RHD Funding Table

A	B	C	D	E
Minimum Value for Test 1	Maximum Value for Test 2	Health Co Instalment	Earliest Date for Applicable Health Co Instalment Payment	Cumulative Health Co Payment (for reference purposes only)
All amounts are in thousands				
28,225,479	326,557,193	5,220	Month 2	5,220
59,751,644	295,031,028	3,400	Month 5	8,620
87,267,554	267,515,118	3,700	Month 8	12,320
120,732,215	234,050,457	5,700	Month 11	18,020
147,172,560	207,610,112	9,100	Month 14	27,120
203,660,466	151,122,206	13,800	Month 17	40,920
235,492,690	119,289,982	9,900	Month 20	50,820
269,289,280	85,493,392	3,500	Month 23	54,320
332,294,834	22,487,838	3,300	Month 26	57,620
344,619,907	10,162,765	1,900	Month 29	59,520
349,288,720	5,493,952	3,300	Month 32	62,820
352,319,681	2,462,991	6,800	Month 35	69,620
354,673,660	109,012	1,665	Month 38	71,285
354,782,672	0	-		71,285