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Appendix G DRAFT - Project Agreement

The Project Agreement is confidential and notwithstanding any disclosure of the RFP, exclusive of the Project Agreement, the Project Agreement itself will not be released save as provided in the confidentiality agreement to be signed by the Proponent as a condition of receiving the RFP.

Comments by the Proponents on the Draft Project Agreement are requested by the Project Team by June 1, 2004. The comments are to be presented in order of importance.