Government of British Columbia Ministry of Sustainable Resource Management and Partnerships British Columbia

Addendum #6 to REQUEST FOR EXPRESSIONS OF INTEREST FOR A PUBLIC PRIVATE PARTNERSHIP

FOR THE DESIGN, CONSTRUCTION, FINANCING, OPERATION OF

> BRITANNIA MINE WATER TREATMENT PROJECT

Originally Released January 21, 2004

Addendum #6 Released February 11, 2004





Ministry of Sustainable Resource Management

Addendum to the Britannia Mine RFEI

February 11, 2004

1.0 Change to Section 7.2

Add Westmar Consulting Inc. to list of Restricted Parties

2.0 Change to Section 10.1

Change to last sentence in Section 10.1

In last sentence of 10.1 replace "qualified" with "selected".

Add to the end of Section 10.1:

The RFP will supersede and take precedence over the RFEI. The RFEI is not a prequalification of Respondents and the qualifications, capacity, commitment, expertise, experience and organization of Respondents, their members and the merits of their detailed proposals will be evaluated pursuant to the RFP process.

3.0 Change to Section 10.5.1

Please replace the existing section 10.5.1 with the following:

10.5.1 Submission Completeness

The following table summarizes the submission completeness assessment:

SUBMISSION COMPLETENESS REVIEW			
Financial Submission including:	PASS	FAIL	
 Evidence to support financial capacity 			
Technical Submission including	PASS	FAIL	
Description of Respondent			
Experience and Expertise of Respondent			
Project Understanding			
Use of Demonstrated Technology Evidence that the technology has been used in commercial service to treat acidic, metal- contaminated mine water in high volume applications, and has met the requirements for concentrations of dissolved metals and chemical stability of any sludge or by-product (if applicable) listed in Appendix C.	PASS	FAIL	

4.0 Changes to Section 10.5.2

Please replace the existing section 10.5.2 with the following:

10.5.2 Financial Capacity

EOIs must demonstrate that the Respondent has the financial capacity to fulfill its intended role.

Sections 10.5.2.1 to 10.5.2.4 below provide some guidance to Respondents as to the type of information that may be used by the Province to support such financial capacity evaluation at this stage.

10.5.2.1 If the Respondent is an existing entity, provide suitable and sufficient information to demonstrate that the Respondent has or will have sufficient financial standing, capacity and resources to fulfill its intended role in the Project, and such information may include any or all of the following for the Respondent (or for its members/shareholders if newly formed or to be formed for the purpose of the Project):

- Letter from a recognized financial institution indicating that the Respondent has the financial capacity to undertake a project of this size.
- Other financial/project references.
- Copies of annual audited financial statements and annual reports for each of the last three fiscal years.
- Copies of interim financial statements for each quarter since the last fiscal year for which audited statements are provided.
- If Respondent is privately owned and wishes to keep its financial information strictly confidential, then a letter from Respondent's auditor confirming a tangible net worth of at least \$2 million in the most recent set of audited financial statements.

10.5.2.2 Summarize the anticipated equity investment (both in CDN\$ and as a percentage allocation among Respondent team members) that is anticipated to be injected into the Project by the members/shareholders of the Respondent, and if applicable by each of the Respondent team members.

10.5.2.3 Describe the Respondent's preferred approach to raising financing for the Project and its preferred lender for financing the Project.

10.5.2.4 If the Respondent is collaborating with other organizations on the Project, the EOI should include sufficient information to demonstrate that major team members have sufficient financial standing, capacity and resources to fulfill their intended role in the project. Such information may include any or all of the type of information identified in 10.5.2.1.

FINANCIAL CAPACITY	Pass	Fail
Evidence of financial capacity	YES	NO