

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

1. Name:
AAP Partnership
2. Date of Registration:
February 3, 2015
3. Registered number:
250117785
4. Partners
 - (a) Brookfield (AAP) Inc.
 - (b) EllisDon (AAP) Inc.
 - (c) Fengate (AAP) LP, through its General Partner, Fengate (AAP) GP Inc.

Brookfield (AAP) Inc. Information

5. Name:
Brookfield (AAP) Inc.
6. Date of Registration:
February 3, 2015
7. Registered number:
002452527
8. Directors:

Name

Address

Justin Beber

181 Bay Street, Suite 300, Toronto, Ontario, M5J 2T3

David Levenson

181 Bay Street, Suite 300, Toronto, Ontario, M5J 2T3

David Grossman

181 Bay Street, Suite 300, Toronto, Ontario, M5J 2T3

9. Officers:

None.

10. Subsidiaries at the date of this Agreement: AAP Partnership.

11. Authorized and issued share capital at the date of this Agreement:

Name and address of registered holder	Number and class	Amount paid up held
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Brookfield (AAP) Holdings Inc.	shares	
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181 Bay Street, Suite 300, Toronto, ON M5J 2T3

12. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
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None.

13. Other outstanding securities (including description of type of securities, name and address of holder and amount):

None.

14. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co:

No securities of the Corporation, other than non –convertible debt securities, shall be transferred without the consent of either the directors, the holders of the majority in number of the outstanding voting shares of the Corporation, and where the securities are not shares, the restrictions on transfer contained in the applicable security holders' agreement.

EllisDon (AAP) Inc. Information

15. Name:

EllisDon (AAP) Inc.

16. Date of Registration:

January 16, 2015

17. Registered number:

Ontario Corporation Number 1926640

18. Directors:

Name	Address
Geoffrey M. Smith	290 Donessle Drive, Oakville, ON L6J 3Y6
James M. King	40 Scottsdale Street, London, ON N6P 1C8
John F. Bernhardt	1548 Narva Court, Mississauga, ON L5H 3H5

19. Officers:

Name	Address
Geoffrey M. Smith – President and Chief Executive Officer	2045 Oxford Street East, London, ON
James M. King – Senior Vice-President and Secretary	2045 Oxford Street East, London, ON
John Bernhardt – Senior Vice-President and Chief Financial Officer	2045 Oxford Street East, London, ON
Brian Kilburn – Treasurer	2045 Oxford Street East, London, ON
Brad Ward – Controller	2045 Oxford Street East, London, ON

20. Subsidiaries at the date of this Agreement AAP Partnership.

21. Authorized and issued share capital at the date of this Agreement:

Name and address of registered holder	Number and class	Amount paid up held
EllisDon ECUAD Partner Inc. 2045 Oxford Street East, London, ON, N6A 4M6		shares

22. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
None.	

23. Other outstanding securities (including description of type of securities, name and address of holder and amount):

None.

24. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co:

The right to transfer shares in the capital of the corporation is restricted in that no shares shall be transferred without the previous consent of the shareholders of the corporation.

Any invitation to the public to subscribed for securities of the corporation is prohibited.

Fengate (AAP) LP Information

25. Name:

Fengate (AAP) LP

26. Date of Registration:

January 15, 2015

27. Registered number:

BIN: 250049764

28. Partners: Fengate (AAP) Holdings LP
Fengate (AAP) GP Inc.

29. Subsidiaries at the date of this Agreement: AAP Partnership.

30. Loans at the date of this Agreement issued
as follows:

Name and address of registered holder	Nominal value of loans
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None.

31. Other outstanding securities (including
description of type of securities, name and
address of holder and amount):

None.

32. Summary of any constitutional, contractual
or other special voting rights, restrictions
on powers of directors or similar matters
relevant to the control of Project Co:

See Section 4.4 and Section 4.5 of the Limited Partnership Agreement