

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

A. Project Co

1. Name: Affinity Partnerships
2. Date of Registration: April 3, 2014
3. Registered number: 6859578
4. Jurisdiction of Registration: Manitoba
5. Extra-Provincial Registration: British Columbia
6. Extra-Provincial Registration Number: FM631906
7. Partners: Affinity BBL Inc.
Affinity Limited Partnership
8. Partnership Interests: - Affinity Limited Partnership
Affinity BBL Inc.
9. Subsidiaries at the date of this Agreement: None

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|-----|--|---|
| 10. | Loans at the date of this Agreement issued as follows: | Trust Indenture made as of the Effective Date between Affinity Partnerships and BNY Trust Company of Canada, together with the Senior Bonds issued thereunder |
| 11. | Other outstanding securities (including description of type of securities, name and address of holder and amount): | None |
| 12. | Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co: | See partnership agreement |

B. Affinity Limited Partnership

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| 1. | Name: | Affinity Limited Partnership |
| 2. | Date of Registration: | April 3, 2014 |
| 3. | Registered number: | 6859586 |
| 4. | Jurisdiction of Registration: | Manitoba |
| 5. | Extra-Provincial Registration: | British Columbia |
| 6. | Extra-Provincial Registration Number: | XP631904 |
| 7. | General Partner: | Affinity General Partner Inc. |

8. Limited Partners: BB CWH, LP
Ledcor Developments Ltd.
9. Partnership Interests: - BB CWH, LP
- Ledcor Developments Ltd.
Affinity General Partner Inc.
10. Subsidiaries at the date of this Agreement: Affinity Partnerships
11. Loans at the date of this Agreement issued as follows: None
12. Other outstanding securities (including description of type of securities, name and address of holder and amount): None
13. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Affinity Limited Partnership: See limited partnership agreement

C. Affinity BBL Inc.

1. Name: Affinity BBL Inc.
2. Date of Registration: April 3, 2014

- 3. Registered number: 6864211
- 4. Jurisdiction of Registration: Manitoba
- 5. Extra-Provincial Registration: British Columbia
- 6. Extra-Provincial Registration Number: A0091974
- 7. Directors:

Name	Address
Carl Stewart	1200 – 1067 West Cordova Street Vancouver, B.C. V6C 1C7
John Kump	1200 – 1067 West Cordova Street Vancouver, B.C. V6C 1C7
Richard Taylor	10 Campus Blvd. Newton Square, PA, USA 19073
Chris Arthur	Suite 678, 999 Canada Place Vancouver, B.C. V6C 3E1

- 8. Officers:

Name	Address
Richard Taylor – President	10 Campus Blvd. Newton Square, PA, USA 19073
Chris Arthur – VP and Corporate Secretary	Suite 678, 999 Canada Place Vancouver, B.C. V6C 3E1

John Kump – VP Finance
1200 – 1067 West Cordova Street
Vancouver, B.C.
V6C 1C7

Carl Stewart - VP
1200 – 1067 West Cordova Street
Vancouver, B.C.
V6C 1C7

9. Subsidiaries at the date of this Agreement: None

10. Authorized and issued share capital at the date of this Agreement: Authorized: unlimited number of shares
Issued: shares

Name and address of registered holder	Number and class held	Amount paid up
Ledcor Balfour Beatty Affinity Holdings Inc.	Shares	

11. Loans at the date of this Agreement issued as follows: None

12. Other outstanding securities (including description of type of securities, name and address of holder and amount): None

13. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Affinity BBL Inc. See articles

D. Affinity General Partner Inc.

1. Name: Affinity General Partner Inc.

2. Date of Registration: April 3, 2014

3. Registered number: 6859560

4. Jurisdiction of Registration: Manitoba

5. Extra-Provincial Registration: British Columbia

6. Extra-Provincial Registration Number: A0091973

7. Directors:

Name	Address
Carl Stewart	1200 – 1067 West Cordova Street Vancouver, B.C. V6C 1C7
John Kump	1200 – 1067 West Cordova Street Vancouver, B.C. V6C 1C7
Richard Taylor	10 Campus Blvd. Newton Square, PA, USA 19073
Chris Arthur	Suite 678, 999 Canada Place Vancouver, B.C. V6C 3E1

8. Officers:

Name	Address
Richard Taylor – President	10 Campus Blvd. Newton Square, PA, USA 19073

Chris Arthur – VP and Corporate Secretary Suite 678, 999 Canada Place
Vancouver, B.C.
V6C 3E1

John Kump – VP Finance 1200 – 1067 West Cordova Street
Vancouver, B.C.
V6C 1C7

Carl Stewart - VP 1200 – 1067 West Cordova Street
Vancouver, B.C.
V6C 1C7

9. Subsidiaries at the date of this Agreement: None

10. Authorized and issued share capital at the Authorized: unlimited number of shares
date of this Agreement: Issued: shares

Name and address of registered holder	Number and class held	Amount paid up
Ledcor Balfour Beatty Affinity Holdings Inc.	Shares	

11. Loans at the date of this Agreement issued None
as follows:

12. Other outstanding securities (including None
description of type of securities, name and
address of holder and amount):

13. Summary of any constitutional, contractual See articles
or other special voting rights, restrictions on
powers of directors or similar matters
relevant to the control of Affinity General
Partner Inc.: